



DUE DILIGENCE

A solid basis for project and
company transactions

DUE DILIGENCE AND RISK ASSESSMENT

For buyers, sellers and investors

Sterr-Kölln & Partner analyzes the project and its surrounding conditions. We identify all crucial issues in the context of:

- Legal Due Diligence
- Tax Due Diligence
- Financial Due Diligence
- Commercial Due Diligence

Specialized in renewable energies

Our assessment takes into account all aspects specific to the industry and the project. The most important criteria:

- **Bankability:** Are the legal and financial instruments designed in a way that is acceptable to the banks?
- **Land security:** Do the lease agreements and rights of way allow for a longterm operation of the project?
- **Grid connection and Tariff:** Are the grid connection and remuneration secured for the complete operation time?
- **Requirements of public law:** Does the project fulfill all administrative requirements for construction and operation?
- **Construction warranties:** Do the provisions adequately protect the buyer?

Our Due Diligence report identifies pitfalls and dealbreakers. But its conclusions reach further than that: They demonstrate how potential obstacles may be removed. Therefore, we not only help clients in efficient decision-making, we also offer practical support in financing and transaction.



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